**INTEREST RATES MARKET NOTICE**

**Date: 26 November 2019**

**Subject:** Tap Issue

***(REDEFINE PROPERTIES LIMITED –“RDFB12”)***

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The JSE Limited has granted a listing to **REDEFINE PROPERTIES LIMITED,** with effect from 28 November 2019.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R110,000,000.00

**Total Amount Following Tap Issue** R 310,000,000.00

**Bond Code** RDFB12

**Nominal Issued** R 110,000,000.00

**Issue Price** 100.841294%

**Coupon** 8.467% (3 Month JIBAR as at 27 Aug 2019 of 6.817% plus 165 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 27 November 2022

**Books Close Date(s)** 22 February, 22 May, 22 August, 22 November

**Interest Date(s)** 27 February, 27 May, 27 August, 27 November

**Last Day to Register By 17h00 on** 21 February, 21 May, 21 August, 21 November

**Issue Date** 28 November 2019

**Date Convention** Following

**Interest Commencement Date** 28 November 2019

**First Interest Date** 27 February 2018

**ISIN No.** ZAG000148594

**Additional Information** Senior Unsecured Floating Rate Notes

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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